**Premises survey headline data**

**Summary**

* 61 respondents
* 70% of these have a base I Hackney (42 organisations)
* 40 respondents have an income over 50,000 (20 of these income over 350,000)
* 12 respondents renting privately
* 6 organisations have leases under 3 years and 8 have no lease in place
* 12 organisations report premises costs unaffordable
* 14 organisations report rent increases in last 5 years
* 9 organisations report rent is 10-20% of their annual turnover
* 9 organisations report rent is above 20% of their annual turnover
* 20 organisations plan to move in next 5 years
* 14 organisations have insufficient office space
* Between 24 – 29 organisations interested in collocating

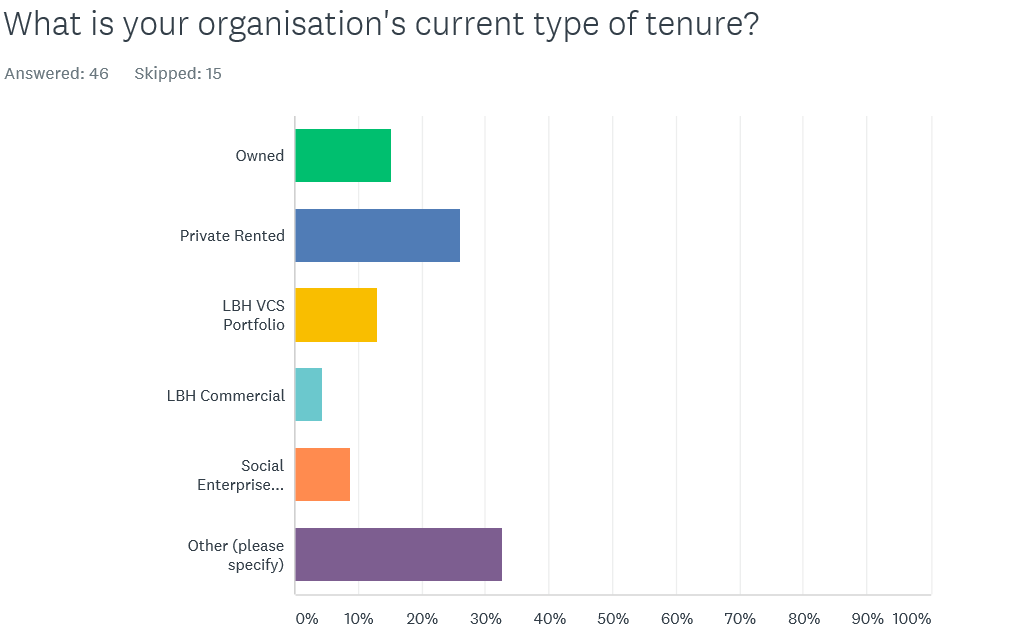
**Section 1 Sustainability and Affordability**

**Type of Tenure**

26% of respondents are renting privately (12 organisations)

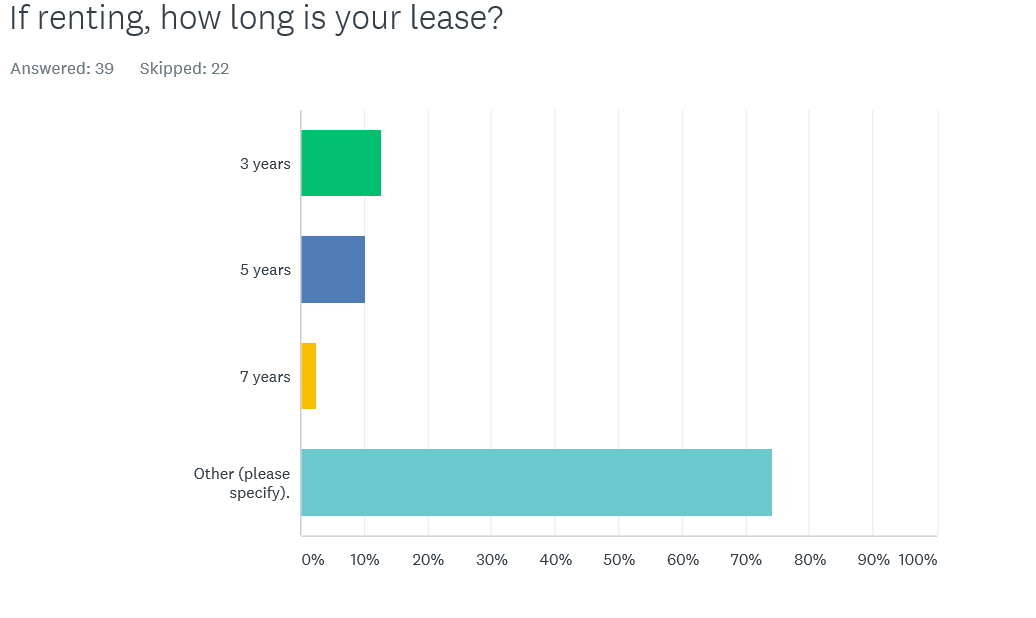
7 organisations own their premises

1 organisation is colocated with the statutory sector

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**Length of Lease**

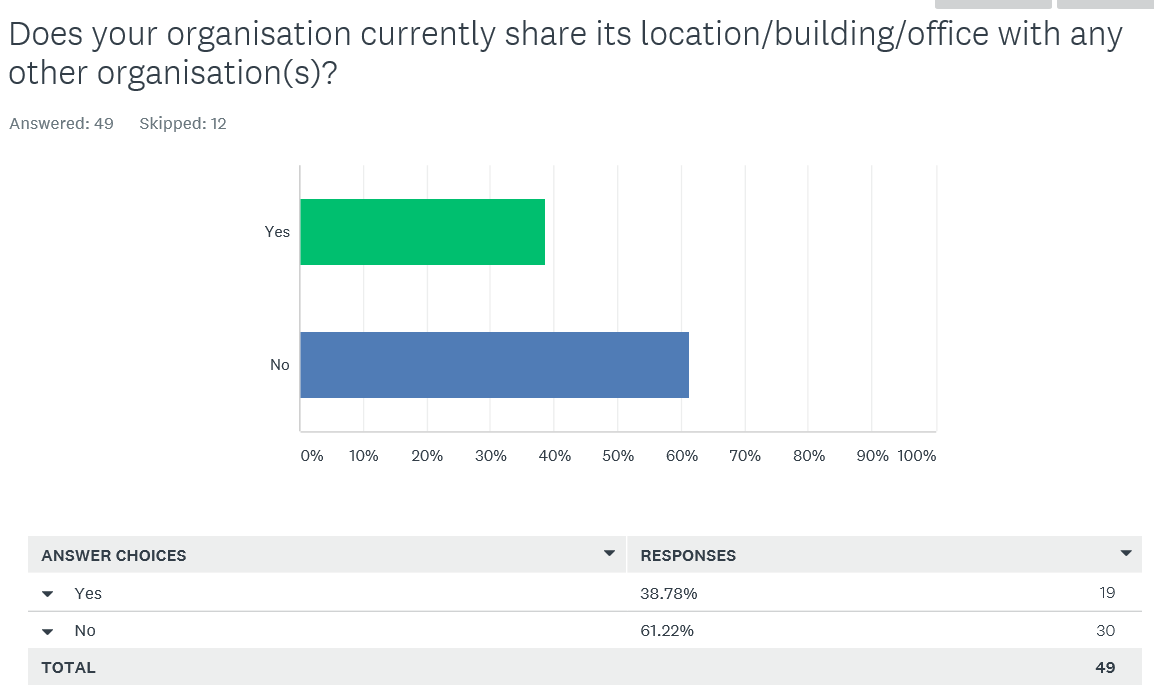
1 organisation has a 7 year lease. 4 have a 5 year lease and 5 have a 3 year lease. 6 organisations have leases under 3 years. 8 organisations report having an expired lease or no lease in place. 3 organisations have a lease of 10 years plus.

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**Class of property**

20% (10 organisations under office space)

47% (23 organisations) under public services – community / health / education

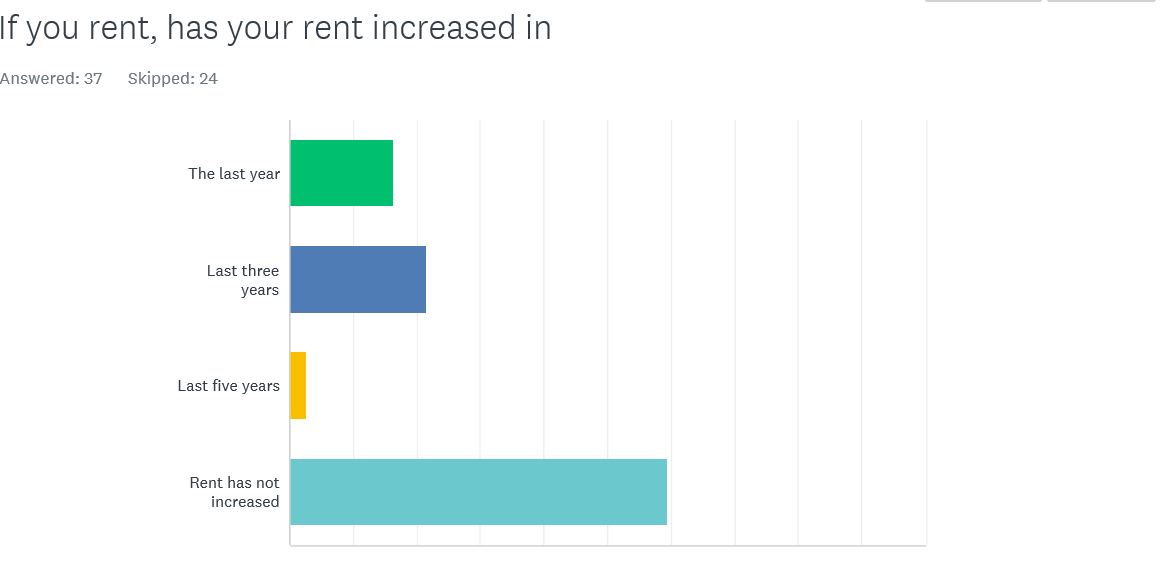
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**Are your premises costs affordable**

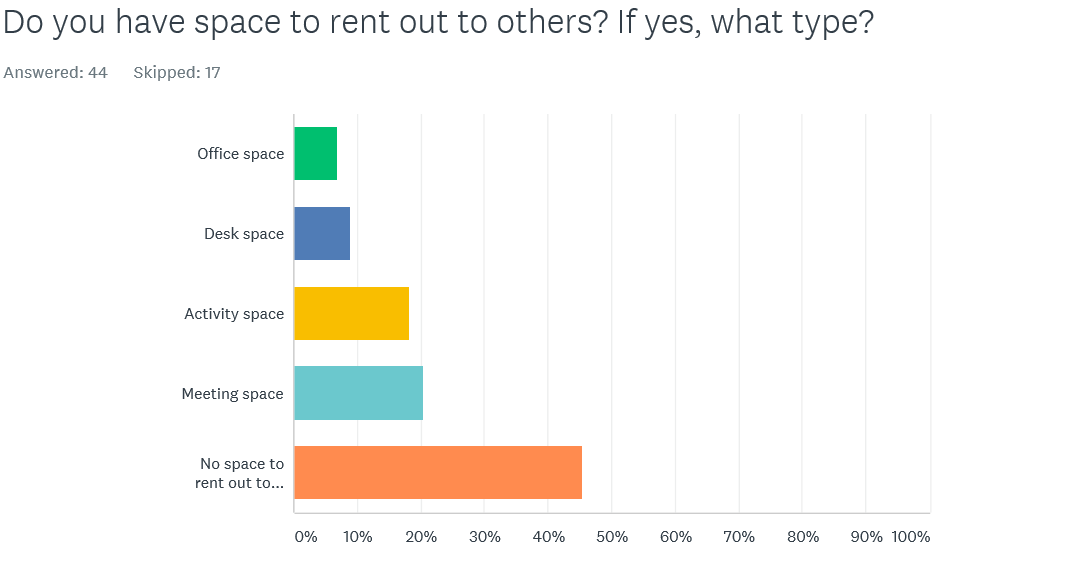
12 organisations reported their premises costs were unaffordable – (26%)

34 organisations reported they were affordable (74%)

Rent Increases



|  |  |
| --- | --- |
| 6 organisations report their rent has increased in the last year, and 8 in the last 5 years.  22 organisations have not experienced a rent increase.  **What percentage of your annual income goes on rent**    **Do you plan to move premises**  15 organisations plan to move in the next year and 5 in the next 3 years  32 organisations do not plan to move  Of the 20 organisations planning to move  5 want to move because of cost of rent, 15 because the space does not meet their needs and 12 because they are planning to expand activity  **Section 2 Suitability of premises and potential for co location**  17 organisations lease allows them to sublet – 37 organisations cannot sublet according to their lease |  |



**Does your organisation have sufficient space and resources ?**

**A total of 54% of respondents report having insufficient office or delivery space**

45% of organisations reported having sufficient space and resources

14 organisations have insufficient office space (30%)

11 organisations have insufficient project delivery space (24%)

9 organisations have insufficient IT infrastructure - 20%

6 organisations have unsuitable office space

4 organisations have unsuitable delivery space

**Co-location of space**

41% (24) of respondents are interested in co-locating with either statutory or VCS services

36% (21) with VCS organisations

14% (8) with statutory organisations

18 organisations provided details so we can follow up with them.

**Who would you want to co-locate with**

|  |  |
| --- | --- |
| Advice/advocacy | 9.09%  4 |
| –  Disabilities services | 4.55%  2 |
| –  Domestic violence and sexual violence support | 4.55%  2 |
| –  Equality and diversity | 2.27%  1 |
| –  Mental health support | 11.36%  5 |
| –  No preference | 15.91%  7 |
| –  Older persons services | 4.55%  2 |
| –  Special educational needs | 2.27%  1 |
| –  Youth services | 15.91%  7 |
| –  [Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ)  Other (please specify) | 29.55%  13 |

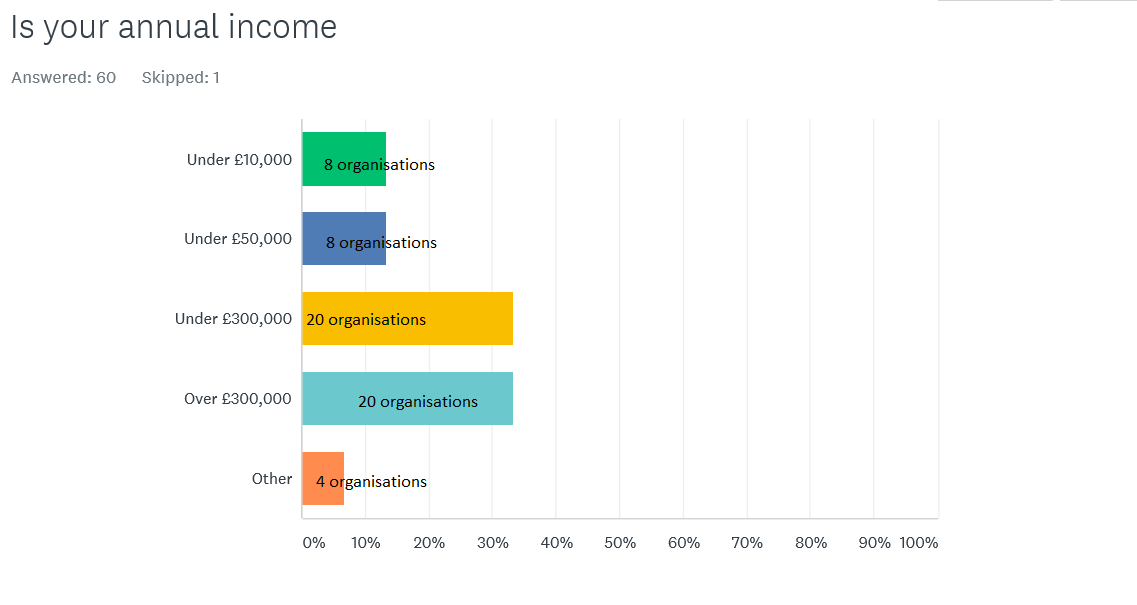
**Section 3 Who responded**

What services do you provide

|  |  |
| --- | --- |
| Advice/advocacy | 47.54%  29 |
| –  At home care | 6.56%  4 |
| –  Disabilities services | 19.67%  12 |
| –  Domestic violence and sexual violence support | 9.84%  6 |
| –  Drug and alcohol support | 9.84%  6 |
| –  Equality and diversity | 19.67%  12 |
| –  Financially disadvantaged/excluded | 21.31%  13 |
| –  Gay and lesbian issues | 1.64%  1 |
| –  HIV/AIDS services | 1.64%  1 |
| –  Mental health support | 27.87%  17 |
| –  Older persons services | 26.23%  16 |
| –  Place/neighborhoods facing disadvantage and deprivation | 18.03%  11 |
| –  Race equality issues/racial harassment and discrimination | 8.20%  5 |
| –  Special educational needs | 19.67%  12 |
| –  Socially isolated | 52.46%  32 |
| –  Youth services | 31.15%  19 |
| –  [Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ)  Other (please specify) | 37.70%  23 |
| Total Respondents: 61 |  |

**Who are your main beneficiaries**

|  |  |
| --- | --- |
| –  People affected by domestic violence | 1.67%  1 |
| –  People from Black and Minority Ethnic Communities | 23.33%  14 |
| –  People living with HIV | 0.00%  0 |
| –  People over 65 | 10.00%  6 |
| –  People under 25 | 21.67%  13 |
| –  People with learning disabilities | 1.67%  1 |
| –  People with mental health problems | 6.67%  4 |
| –  People with physical disabilities | 5.00%  3 |
| –  Women only | 5.00%  3 |
| –  [Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ)  Other (please specify) | 25.00%  15 |
| TOTAL | 60 |

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